

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 1: Franklin County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0001 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2500 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0001 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2500 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature: [Signature] Date: 5/10/2017

Name (Please Print): Frank Roberts

Title: President

Company: Roberts Energy, LLC

Address: 237 Albany St

City/State/Zip: Springfield, MA 01105

Phone: 413 736 9611 Fax: 413 781 8185 E-mail: frroberts@robertsurg.com

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OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

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1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0000 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.3500 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0000 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.5500 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Joseph Cote

Title: Chief Financial Officer

Company: Dennis K. Burke, Inc.

Address: 555 Constitution Drive

City/State/Zip: Taunton, MA 02780

Phone: 800-289-2875 Fax: 617-884-7638 E-mail: joe.cote@burkeoil.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

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Section 1: Franklin County

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OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.2600 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.3000 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.4900 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.5300 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Donald M. Herzog

Title: President & CEO

Company: East River Energy, Inc.

Address: 401 Soundview Road, P.O. Box 388

City/State/Zip: Guilford, CT 06437

Phone: 800-336-3762 Fax: 203-453-3899 E-mail: mel@eastriverenergy.com
Maryanne E. Little
Bid & Proposal Manager

Bid Form
Section 1: Franklin County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.1121 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.4000 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.2871 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.5794 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/9/2017

Name (Please Print): Linda Stephens

Title: Vice President

Company: Petroleum Traders Corporation

Address: 7120 Pointe Inverness Way

City/State/Zip: Fort Wayne, IN 46804

Phone: 800-348-3705, option 4 Fax: 260-203-3820 E-mail: gnewton@petroleumtraders.com



Santa Buckley Energy, Inc.
P.O. Box 1141
Bridgeport, CT 06601-1141

P 800-800-4427
F 203-367-2412

Lower Pioneer Valley Educational Collaborative
Paul W. Schroeder
Manager, Energy Services
174 BRUSH HILL AVENUE, WEST SPRINGFIELD, MA 01089

Dear Paul,

Unfortunately, Santa Buckley Energy Inc. is withdrawing both the Diesel bid and the Unleaded Gasoline bid. As discussed, the calculations made on the fixed price portions of the bids were based on NYMEX's (RBOB & HO) monthly contracts. This was an oversight, and we will not be able to perform based on the January 2018 contract only.

Thank you for your consideration. We look forward to working with you and the Lower Pioneer Valley Educational Collaborative on future bids.

Sincerely,

Bryan O'Connor
Petroleum Sales Manager




Santa Buckley Energy, Inc.
154 Admiral Street • Bridgeport, CT 06605
(O) 203-362-3332, 1367 • (C) 203-260-7440 • (F) 203-367-2412

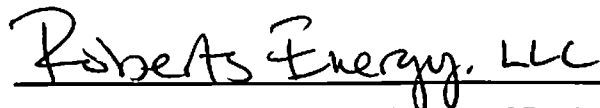
Attachment 3

CERTIFICATE OF NON-COLLUSION

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.



(Signature of individual submitting bid or
proposal)



(Name of Business)

Unleaded Gasoline Invitation for Bids

Attachment 4

TAX COMPLIANCE CERTIFICATION

Pursuant to M.G.L. Chapter 62C, § 49A, I certify under penalties of perjury that I have, to my best knowledge and belief, complied with the law of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

81-3450263

Roberts Energy, LLC

Social Security Number or
Federal Identification Number

Business or Corporate Name

PSA

by:

Signature of Individual Corporate Officer (if applicable)



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/9/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRODUCER Webber & Grinnell 8 North King Street Northampton MA 01060 | CONTACT NAME: Jenna Rodrigue, CISR PHONE (A/C No, Ext): (413) 586-0111 FAX (A/C No): (413) 586-6481 E-MAIL ADDRESS: jrodrigue@webberandgrinnell.com | | | | | | | | | | | | | | | | | | | | | |
|---|---|-------------------------------|--|--------|-----------|--------------------------------|-------|-----------|-----------------------|-------|-----------|--------------------------|-------|------------|--|--|------------|--|--|------------|--|--|
| INSURED Roberts Energy Group Roberts Energy LLC 275 Albany Street Springfield MA 01105 | <table border="1"><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A</td><td>Philadelphia Insurance Company</td><td>23850</td></tr><tr><td>INSURER B</td><td>MA Trade SIG/CoveRisk</td><td>16608</td></tr><tr><td>INSURER C</td><td>Acadia Insurance Company</td><td>31325</td></tr><tr><td>INSURER D:</td><td></td><td></td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></table> | INSURER(S) AFFORDING COVERAGE | | NAIC # | INSURER A | Philadelphia Insurance Company | 23850 | INSURER B | MA Trade SIG/CoveRisk | 16608 | INSURER C | Acadia Insurance Company | 31325 | INSURER D: | | | INSURER E: | | | INSURER F: | | |
| INSURER(S) AFFORDING COVERAGE | | NAIC # | | | | | | | | | | | | | | | | | | | | |
| INSURER A | Philadelphia Insurance Company | 23850 | | | | | | | | | | | | | | | | | | | | |
| INSURER B | MA Trade SIG/CoveRisk | 16608 | | | | | | | | | | | | | | | | | | | | |
| INSURER C | Acadia Insurance Company | 31325 | | | | | | | | | | | | | | | | | | | | |
| INSURER D: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER E: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER F: | | | | | | | | | | | | | | | | | | | | | | |

COVERAGES

CERTIFICATE NUMBER: Exp 11/2017

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | | | | | | | | | | | | | | |
|---|---|--------------------|------------------|-------------------------|-------------------------|---|---|--------------|---|--------------|------------------------------|------------|--------------------------------|--------------|-----------------------------------|--------------|------------------------|--------------|-------------------------|------------|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | | PHPK1566780 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 1,000,000</td></tr><tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td>\$ 50,000</td></tr><tr><td>MED EXP (Any one person)</td><td>\$ 5,000</td></tr><tr><td>PERSONAL & ADV INJURY</td><td>\$ 1,000,000</td></tr><tr><td>GENERAL AGGREGATE</td><td>\$ 2,000,000</td></tr><tr><td>PRODUCTS - COM/POP AGG</td><td>\$ 2,000,000</td></tr><tr><td>Empl Practices Liab Ins</td><td>\$ 250,000</td></tr></table> | EACH OCCURRENCE | \$ 1,000,000 | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | MED EXP (Any one person) | \$ 5,000 | PERSONAL & ADV INJURY | \$ 1,000,000 | GENERAL AGGREGATE | \$ 2,000,000 | PRODUCTS - COM/POP AGG | \$ 2,000,000 | Empl Practices Liab Ins | \$ 250,000 |
| EACH OCCURRENCE | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | | | | | | | | | | | | | | | | | | | |
| MED EXP (Any one person) | \$ 5,000 | | | | | | | | | | | | | | | | | | | |
| PERSONAL & ADV INJURY | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| GENERAL AGGREGATE | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| PRODUCTS - COM/POP AGG | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| Empl Practices Liab Ins | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | PHPK1566785 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>COMBINED SINGLE LIMIT (Ea accident)</td><td>\$ 2,000,000</td></tr><tr><td>BODILY INJURY (Per person)</td><td>\$</td></tr><tr><td>BODILY INJURY (Per accident)</td><td>\$</td></tr><tr><td>PROPERTY DAMAGE (Per accident)</td><td>\$</td></tr><tr><td>Uninsured motorist BI split limit</td><td>\$ 250,000</td></tr></table> | COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | BODILY INJURY (Per person) | \$ | BODILY INJURY (Per accident) | \$ | PROPERTY DAMAGE (Per accident) | \$ | Uninsured motorist BI split limit | \$ 250,000 | | | | |
| COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per person) | \$ | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| PROPERTY DAMAGE (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| Uninsured motorist BI split limit | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$ | | PHUB560667 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 5,000,000</td></tr><tr><td>AGGREGATE</td><td>\$ 5,000,000</td></tr></table> | EACH OCCURRENCE | \$ 5,000,000 | AGGREGATE | \$ 5,000,000 | | | | | | | | | | |
| EACH OCCURRENCE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| AGGREGATE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below Y/N <input checked="" type="checkbox"/> N | N/A | 021-004100198117 | 1/1/2017 | 1/1/2018 | <table border="1"><tr><td><input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER</td><td></td></tr><tr><td>E.L. EACH ACCIDENT</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - EA EMPLOYEE</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - POLICY LIMIT</td><td>\$ 500,000</td></tr></table> | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER | | E.L. EACH ACCIDENT | \$ 500,000 | E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | |
| <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER | | | | | | | | | | | | | | | | | | | | |
| E.L. EACH ACCIDENT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| C | Transportation | | CIMS276226 | 11/1/2016 | 11/1/2017 | Single Conveyance/\$30,000 Deduct/1,000 | | | | | | | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Pioneer Valley Educational Collaborative is listed as Additional Insured with respects to General Liability as per the terms and conditions of the policy.

CERTIFICATE HOLDER

Pioneer Valley Educational Collaborative
175 Brush Hill Avenue
West Springfield, MA 01089

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

J Rodrigue, CISR/JER

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Unleaded Gasoline Invitation for Bids

Attachment 5
BUSINESS REFERENCE FORM

Bidder: Roberts Energy, LLC
Bid: Unleaded Gasoline

The Bidder must provide 3 business references from Massachusetts based companies, schools, institutions or governments indicating their names, addresses, telephone numbers, contact persons, dates of service and annual volume of fuel service. The references will demonstrate that during at least the past five (5) years, the bidder has provided safe and efficient services for organizations which have needs that are similar to those of this cooperative. One reference will be from a former customer no longer buying diesel from the bidder.

Reference Name: LPVEL Contact: Paul Schroeder
Address: 174 Brush Hill Ave W. Springfield MA Phone #: (413) 735-2200
Fax: 413-735-2280 E-mail: paul@ijod.net
Dates of Service: 5+ yrs Product Provided: gasoline, diesel, heating oil
Approximate Annual Volume: 1mm gallons

Reference Name: FRLOG Contact: Andrea Woods
Address: 12 Olive St. Suite 2, Greenfield MA 01301 Phone #: (413) 774-3167
Fax: 413-774-3169 E-mail: bids@frlog.org
Dates of Service: 5+ yrs Product Provided: gasoline, diesel
Approximate Annual Volume: 200,000 gallons

Former Customer:

Reference Name: City of Warwick Contact: Mary LaFontaine
Address: 3275 Post Rd Warwick RI 02886 Phone #: (401) 738-2009
Fax: 401-738-2012 E-mail: mary.lafontaine@warwickri.com
Dates of Service: 4/1/17-current Product Provided: diesel
Approximate Annual Volume: 1mm gallons

May 11th, 2017

Roberts Energy, Financial Narrative for LPVEC Bid

Roberts Energy is a Massachusetts based limited liability company, headquartered in Springfield, MA. The business was incorporated in August of 2016 and operational on November 1st, 2016. In late 2016, F.L. Roberts & Co., Inc. divested its retail assets including its gas stations, car washes, and Jiffy Lubes, in order to facilitate the retirement of its majority shareholder, Steven Roberts. Frank Roberts, great-grandson of the founder, purchased the remaining wholesale, commercial fuel, and transportation businesses. The business was spun off into two entities: Roberts Energy, LLC a fuel supplier, and Brown Bear Transportation, LLC, a common carrier of motor fuels and heating fuels.

Roberts Energy, LLC currently supplies over 500 commercial customers in five states, including portions of the current LPVEC bid. The company is a shipper on the Jetline, a pipeline owned by Buckeye Pipeline, that ships fuel from New Haven harbor, up to its terminus at Westover ARB. The company also owns and manages a terminal in Springfield, MA, with storage capacity of 40,000 barrels, and distributes diesel fuel, dyed diesel fuel, heating oils, as well as kerosene, premium and winter blends of all products. It operates its own truck fleet with a combined 15 trucks, and 30 drivers (between the two entities).

The company maintains supply relationships with most major suppliers, and has a multitude of supply deals in place that include index deals, rack deals, spot purchases, and fixed forward contracts. Roberts Energy maintains its own commodities account with R.J. O'Brien for the specific purpose of hedging inventory that is in tank or in transit, and securing fixed-price forward contracts for its customers. The account is active and in good standing, and trading occurs on a daily basis.

From a financial standpoint, the company has very little debt. There is no senior term debt on the business, and the assets were purchased with a combination of equity from the principal and subordinated debt from the principal and other members of the Roberts Family. The company also secured, for a 3-year term, an asset-based line of credit with People's United Business Capital for \$5,000,000, and a \$500,000 line of credit for capital expenditures. The purpose of the credit line is to finance the working capital and inventory required to run a commodity-based business of its size, and People's United was selected as the lender for the experience and expertise in financing similar businesses.

While no full year results are available, the wholesale division within F.L. Roberts earned approximately \$2,000,000 of EBITDA in 2015 and 2016, and the company expects to continue those results in 2017. The company employs 40 people, and anticipates selling 75 million gallons in 2017.

A handwritten signature in black ink, appearing to be 'F. Roberts'.

White-Customer Check, Green-Customer Copy



Reference _____

Date 05/10/2017

Cashier's Check

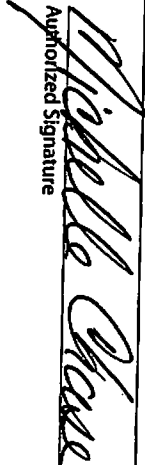
\$*****1,000.00*****

Pay ONE THOUSAND DOLLARS AND ZERO CENTS

To the *LOWER PIONEER VALLEY EDUCATION COLLABORATIVE*
Order of _____

CASHIER'S CHECK

Notice to Customers: The purchase of an indemnity bond may be required before this check will be replaced or refunded in the event it is lost, misplaced or stolen.


Authorized Signature

⑈8771388⑈ ⑆22172186⑆ ⑆17000295⑈

8771388
46109-A136AJ8

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 2: Hampshire County

Each Section shall apply only to the Awarding Authorities listed in the Section.

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Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0300 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.1350 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.1700 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2850 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature: [Signature] Date: 5/10/17

Name (Please Print): Frank Roberts

Title: President

Company: Roberts Energy, LLC

Address: 237 Albany St

City/State/Zip: Springfield, MA 01105

Phone: 413 736 9611 Fax: 413 781 8185 E-mail: fr Roberts@robertsurg.com

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OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0450 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.1250 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.2490 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2690 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature: Joe Cote Date: 5/10/2017

Name (Please Print): Joseph Cote

Title: Chief Financial Officer

Company: Dennis K. Burke, Inc.

Address: 555 Constitution Drive

City/State/Zip: Taunton, MA 02780

Phone: 800-289-2875 Fax: 617-884-7638 E-mail: joe.cote@burkeoil.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

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Section 2: Hampshire County

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OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.1681 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.2600 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.3981 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.4900 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Donald M. Herzog

Title: President & CEO

Company: East River Energy, Inc.

Address: 401 Soundview Road, P.O. Box 388

City/State/Zip: Guilford, CT 06437

Phone: 800-336-3762 Fax: 203-453-3899 E-mail: mel@eastriverenergy.com
Maryanne E. Little
Bid & Proposal Manager

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 2: Hampshire County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.0908 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.1200 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.2138 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.2474 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/9/2017

Name (Please Print): Linda Stephens

Title: Vice President

Company: Petroleum Traders Corporation

Address: 7120 Pointe Inverness Way

City/State/Zip: Fort Wayne, IN 46804

Phone: 800-348-3705, option 4 Fax: 260-203-3820 E-mail: gnewton@petroleumtraders.com



Santa Buckley Energy, Inc.
P.O. Box 1141
Bridgeport, CT 06601-1141

P 800-800-4427
F 203-367-2412

Lower Pioneer Valley Educational Collaborative
Paul W. Schroeder
Manager, Energy Services
174 BRUSH HILL AVENUE, WEST SPRINGFIELD, MA 01089

Dear Paul,

Unfortunately, Santa Buckley Energy Inc. is withdrawing both the Diesel bid and the Unleaded Gasoline bid. As discussed, the calculations made on the fixed price portions of the bids were based on NYMEX's (RBOB & HO) monthly contracts. This was an oversight, and we will not be able to perform based on the January 2018 contract only.

Thank you for your consideration. We look forward to working with you and the Lower Pioneer Valley Educational Collaborative on future bids.

Sincerely,

Bryan O'Connor
Petroleum Sales Manager




Santa Buckley Energy, Inc.
154 Admiral Street • Bridgeport, CT 06605
(O) 203-362-3332, 1367 • (C) 203-260-7440 • (F) 203-367-2412

Unleaded Gasoline Invitation for Bids

Attachment 3

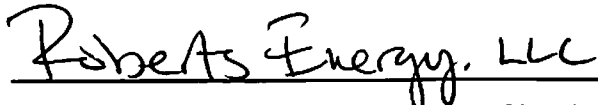
CERTIFICATE OF NON-COLLUSION

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.



(Signature of individual submitting bid or

proposal)



(Name of Business)

Attachment 4

TAX COMPLIANCE CERTIFICATION

Pursuant to M.G.L. Chapter 62C, § 49A, I certify under penalties of perjury that I have, to my best knowledge and belief, complied with the law of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

81-3450263

Roberts Energy, LLC

Social Security Number or
Federal Identification Number

Business or Corporate Name

PSA

by:

Signature of Individual Corporate Officer (if applicable)



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/9/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRODUCER Webber & Grinnell 8 North King Street Northampton MA 01060 | CONTACT NAME: Jenna Rodrigue, CISR PHONE (A/C No. Ext): (413) 586-0111 FAX (A/C No.): (413) 586-6481 E-MAIL ADDRESS: jrodrigue@webberandgrinnell.com | | | | | | | | | | | | | | | | | | | | | |
|---|--|-------------------------------|--|--------|------------|--------------------------------|-------|------------|-----------------------|-------|------------|--------------------------|-------|------------|--|--|------------|--|--|------------|--|--|
| INSURED Roberts Energy Group Roberts Energy LLC 275 Albany Street Springfield MA 01105 | <table border="1"><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A:</td><td>Philadelphia Insurance Company</td><td>23850</td></tr><tr><td>INSURER B:</td><td>MA Trade SIG/CoveRisk</td><td>16608</td></tr><tr><td>INSURER C:</td><td>Acadia Insurance Company</td><td>31325</td></tr><tr><td>INSURER D:</td><td></td><td></td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></table> | INSURER(S) AFFORDING COVERAGE | | NAIC # | INSURER A: | Philadelphia Insurance Company | 23850 | INSURER B: | MA Trade SIG/CoveRisk | 16608 | INSURER C: | Acadia Insurance Company | 31325 | INSURER D: | | | INSURER E: | | | INSURER F: | | |
| INSURER(S) AFFORDING COVERAGE | | NAIC # | | | | | | | | | | | | | | | | | | | | |
| INSURER A: | Philadelphia Insurance Company | 23850 | | | | | | | | | | | | | | | | | | | | |
| INSURER B: | MA Trade SIG/CoveRisk | 16608 | | | | | | | | | | | | | | | | | | | | |
| INSURER C: | Acadia Insurance Company | 31325 | | | | | | | | | | | | | | | | | | | | |
| INSURER D: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER E: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER F: | | | | | | | | | | | | | | | | | | | | | | |

COVERAGES **CERTIFICATE NUMBER:** Exp 11/2017 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | | | | | | | | | | | | | | |
|---|--|--------------------|------------------|-------------------------|-------------------------|--|---|--------------|---|--------------|------------------------------|------------|--------------------------------|--------------|-----------------------------------|--------------|-----------------------|--------------|-------------------------|------------|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | | PHPK1566780 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 1,000,000</td></tr><tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td>\$ 50,000</td></tr><tr><td>MED EXP (Any one person)</td><td>\$ 5,000</td></tr><tr><td>PERSONAL & ADV INJURY</td><td>\$ 1,000,000</td></tr><tr><td>GENERAL AGGREGATE</td><td>\$ 2,000,000</td></tr><tr><td>PRODUCTS - COMPOP AGG</td><td>\$ 2,000,000</td></tr><tr><td>Empl Practices Liab Ins</td><td>\$ 250,000</td></tr></table> | EACH OCCURRENCE | \$ 1,000,000 | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | MED EXP (Any one person) | \$ 5,000 | PERSONAL & ADV INJURY | \$ 1,000,000 | GENERAL AGGREGATE | \$ 2,000,000 | PRODUCTS - COMPOP AGG | \$ 2,000,000 | Empl Practices Liab Ins | \$ 250,000 |
| EACH OCCURRENCE | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | | | | | | | | | | | | | | | | | | | |
| MED EXP (Any one person) | \$ 5,000 | | | | | | | | | | | | | | | | | | | |
| PERSONAL & ADV INJURY | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| GENERAL AGGREGATE | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| PRODUCTS - COMPOP AGG | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| Empl Practices Liab Ins | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | PHPK1566785 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>COMBINED SINGLE LIMIT (Ea accident)</td><td>\$ 2,000,000</td></tr><tr><td>BODILY INJURY (Per person)</td><td>\$</td></tr><tr><td>BODILY INJURY (Per accident)</td><td>\$</td></tr><tr><td>PROPERTY DAMAGE (Per accident)</td><td>\$</td></tr><tr><td>Uninsured motorist BI split limit</td><td>\$ 250,000</td></tr></table> | COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | BODILY INJURY (Per person) | \$ | BODILY INJURY (Per accident) | \$ | PROPERTY DAMAGE (Per accident) | \$ | Uninsured motorist BI split limit | \$ 250,000 | | | | |
| COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per person) | \$ | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| PROPERTY DAMAGE (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| Uninsured motorist BI split limit | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$ | | PHUB560667 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 5,000,000</td></tr><tr><td>AGGREGATE</td><td>\$ 5,000,000</td></tr></table> | EACH OCCURRENCE | \$ 5,000,000 | AGGREGATE | \$ 5,000,000 | | | | | | | | | | |
| EACH OCCURRENCE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| AGGREGATE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) if yes, describe under DESCRIPTION OF OPERATIONS below Y/N <input checked="" type="checkbox"/> N/A | | 021-004100198117 | 1/1/2017 | 1/1/2018 | <table border="1"><tr><td><input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER</td><td></td></tr><tr><td>E.L. EACH ACCIDENT</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - EA EMPLOYEE</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - POLICY LIMIT</td><td>\$ 500,000</td></tr></table> | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER | | E.L. EACH ACCIDENT | \$ 500,000 | E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | |
| <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER | | | | | | | | | | | | | | | | | | | | |
| E.L. EACH ACCIDENT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| C | Transportation | | CIM5276226 | 11/1/2016 | 11/1/2017 | Single Conveyance/\$30,000 Deduct/1,000 | | | | | | | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Pioneer Valley Educational Collaborative is listed as Additional Insured with respects to General Liability as per the terms and conditions of the policy.

CERTIFICATE HOLDER

| | |
|---|---|
| Pioneer Valley Educational Collaborative 175 Brush Hill Avenue West Springfield, MA 01089 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
| | AUTHORIZED REPRESENTATIVE J Rodrigue, CISR/JER |

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Unleaded Gasoline Invitation for Bids

Attachment 5
BUSINESS REFERENCE FORM

Bidder: Roberts Energy, LLC
Bid: Unleaded Gasoline

The Bidder must provide 3 business references from Massachusetts based companies, schools, institutions or governments indicating their names, addresses, telephone numbers, contact persons, dates of service and annual volume of fuel service. The references will demonstrate that during at least the past five (5) years, the bidder has provided safe and efficient services for organizations which have needs that are similar to those of this cooperative. One reference will be from a former customer no longer buying diesel from the bidder.

Reference Name: LPVEC Contact: Paul Schroeder
Address: 174 Brush Hill Ave W. Springfield MA Phone #: (413) 735-2200
Fax: 413-735-2280 E-mail: paul@ijod.net
Dates of Service: 5+ yrs Product Provided: gasoline, diesel, heating oil
Approximate Annual Volume: 1mm gallons

Reference Name: FRLOG Contact: Andrea Woods
Address: 12 Olive St. Suite 2, Greenfield MA 01301 Phone #: (413) 774-3167
Fax: 413-774-3169 E-mail: bids@frlog.org
Dates of Service: 5+ yrs Product Provided: gasoline, diesel
Approximate Annual Volume: 200,000 gallons

Former Customer:

Reference Name: City of Warwick Contact: Mary LaFontaine
Address: 3275 Post Rd Warwick RI 02886 Phone #: (401) 738-2009
Fax: 401-738-2012 E-mail: mary.lafontaine@warwickri.com
Dates of Service: 4/1/17-current Product Provided: diesel
Approximate Annual Volume: 1mm gallons

May 11th, 2017

Roberts Energy, Financial Narrative for LPVEC Bid

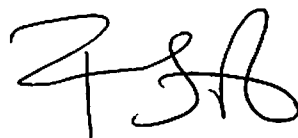
Roberts Energy is a Massachusetts based limited liability company, headquartered in Springfield, MA. The business was incorporated in August of 2016 and operational on November 1st, 2016. In late 2016, F.L. Roberts & Co., Inc. divested its retail assets including its gas stations, car washes, and Jiffy Lubes, in order to facilitate the retirement of its majority shareholder, Steven Roberts. Frank Roberts, great-grandson of the founder, purchased the remaining wholesale, commercial fuel, and transportation businesses. The business was spun off into two entities: Roberts Energy, LLC a fuel supplier, and Brown Bear Transportation, LLC, a common carrier of motor fuels and heating fuels.

Roberts Energy, LLC currently supplies over 500 commercial customers in five states, including portions of the current LPVEC bid. The company is a shipper on the Jetline, a pipeline owned by Buckeye Pipeline, that ships fuel from New Haven harbor, up to its terminus at Westover ARB. The company also owns and manages a terminal in Springfield, MA, with storage capacity of 40,000 barrels, and distributes diesel fuel, dyed diesel fuel, heating oils, as well as kerosene, premium and winter blends of all products. It operates its own truck fleet with a combined 15 trucks, and 30 drivers (between the two entities).

The company maintains supply relationships with most major suppliers, and has a multitude of supply deals in place that include index deals, rack deals, spot purchases, and fixed forward contracts. Roberts Energy maintains its own commodities account with R.J. O'Brien for the specific purpose of hedging inventory that is in tank or in transit, and securing fixed-price forward contracts for its customers. The account is active and in good standing, and trading occurs on a daily basis.

From a financial standpoint, the company has very little debt. There is no senior term debt on the business, and the assets were purchased with a combination of equity from the principal and subordinated debt from the principal and other members of the Roberts Family. The company also secured, for a 3-year term, an asset-based line of credit with People's United Business Capital for \$5,000,000, and a \$500,000 line of credit for capital expenditures. The purpose of the credit line is to finance the working capital and inventory required to run a commodity-based business of its size, and People's United was selected as the lender for the experience and expertise in financing similar businesses.

While no full year results are available, the wholesale division within F.L. Roberts earned approximately \$2,000,000 of EBITDA in 2015 and 2016, and the company expects to continue those results in 2017. The company employs 40 people, and anticipates selling 75 million gallons in 2017.

A handwritten signature in black ink, appearing to read 'F. Roberts', is located at the bottom right of the page.

White-Customer Check, Green-Customer Copy

Peoples United Bank

Reference _____

Date 05/10/2017

Cashier's Check

*****1,000.00*****

Pay ~~ONE~~ THOUSAND DOLLARS AND ZERO CENTS

To the
Order of *LOWER PIONEER VALLEY EDUCATION COLLABORATIVE*

CASHIER'S CHECK

Notice to Customers: The purchase of an indemnity bond may be required before this check will be replaced or refunded in the event it is lost, misplaced or stolen.

Michelle Chase
Authorized Signature

⑈8771388⑈ ⑆22172185⑆ ⑈17000295⑈

8771388
46109-A136AJB

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 3: Hampden County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

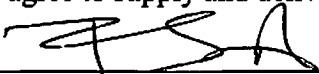
1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0395 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.1275 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.1895 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2775 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/17

Name (Please Print): Frank Roberts

Title: President

Company: Roberts Energy, LLC

Address: 237 Albany St.

City/State/Zip: Springfield, MA 01105

Phone: 413 736 9611 Fax: 413 781 8185 E-mail: frroberts@robertsenergy.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 3: Hampden County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.0390 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.1250 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$.2550 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$.2750 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Joseph Cote

Title: Chief Financial Officer

Company: Dennis K. Burke, Inc.

Address: 555 Constitution Drive

City/State/Zip: Taunton, MA 02780

Phone: 800-289-2875 Fax: 617-884-7638 E-mail: joe.cote@burkeoil.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 3: Hampden County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.1694 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.2674 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ 0.3994 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ 0.4974 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Donald M. Herzog

Title: President & CEO

Company: East River Energy, Inc.

Address: 401 Soundview Road, P.O. Box 388

City/State/Zip: Guilford, CT 06437

Phone: 800-336-3762 Fax: 203-453-3899 E-mail: mel@eastriverenergy.com
Maryanne E. Little
Bid & Proposal Manager

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 3: Hampden County

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.0718 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.1500 per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

1. Trailer Load Deliveries (minimum 7,000 gallons) \$ +0.2048 per Gallon (to 4 decimal places)
2. Less than Trailer Load Deliveries (minimum 1,000 gallons) \$ +0.2774 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/9/2017

Name (Please Print): Linda Stephens

Title: Vice President

Company: Petroleum Traders Corporation

Address: 7120 Pointe Inverness Way

City/State/Zip: Fort Wayne, IN 46804

Phone: 800-348-3705, option 4 Fax: 260-203-3820 E-mail: gnewton@petroleumtraders.com



Santa Buckley Energy, Inc.
P.O. Box 1141
Bridgeport, CT 06601-1141

P 800-800-4427
F 203-367-2412

Lower Pioneer Valley Educational Collaborative
Paul W. Schroeder
Manager, Energy Services
174 BRUSH HILL AVENUE, WEST SPRINGFIELD, MA 01089

Dear Paul,

Unfortunately, Santa Buckley Energy Inc. is withdrawing both the Diesel bid and the Unleaded Gasoline bid. As discussed, the calculations made on the fixed price portions of the bids were based on NYMEX's (RBOB & HO) monthly contracts. This was an oversight, and we will not be able to perform based on the January 2018 contract only.

Thank you for your consideration. We look forward to working with you and the Lower Pioneer Valley Educational Collaborative on future bids.

Sincerely,

Bryan O'Connor
Petroleum Sales Manager




Santa Buckley Energy, Inc.
154 Admiral Street • Bridgeport, CT 06605
(O) 203-362-3332, 1367 • (C) 203-260-7440 • (F) 203-367-2412

Attachment 3

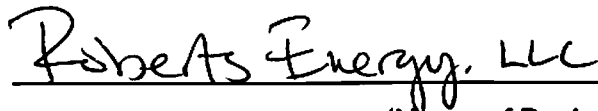
CERTIFICATE OF NON-COLLUSION

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.



(Signature of individual submitting bid or

proposal)



(Name of Business)

Attachment 4

TAX COMPLIANCE CERTIFICATION

Pursuant to M.G.L. Chapter 62C, § 49A, I certify under penalties of perjury that I have, to my best knowledge and belief, complied with the law of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

81-3450263

Roberts Energy, LLC

Social Security Number or
Federal Identification Number

Business or Corporate Name

PSA

by:

Signature of Individual Corporate Officer (if applicable)



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/9/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | | |
|---|--|--|--|
| PRODUCER Webber & Grinnell 8 North King Street Northampton MA 01060 | | CONTACT NAME: Jenna Rodrigue, CISR PHONE (A/C No, Ext): (413) 586-0111 FAX (A/C No): (413) 586-6481 E-MAIL ADDRESS: jrodrigue@webberandgrinnell.com | |
| INSURED Roberts Energy Group Roberts Energy LLC 275 Albany Street Springfield MA 01105 | | INSURER(S) AFFORDING COVERAGE INSURER A: Philadelphia Insurance Company NAIC # 23850 INSURER B: MA Trade SIG/CoveRisk 16608 INSURER C: Acadia Insurance Company 31325 INSURER D: INSURER E: INSURER F: | |

COVERAGES

CERTIFICATE NUMBER: Exp 11/2017

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|----------|--|---|---------------|-------------------------|-------------------------|--|---|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR | | PBP1566780 | 11/1/2016 | 11/1/2017 | EACH OCCURRENCE \$ 1,000,000 | |
| | | DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 50,000 | | | | | |
| | | MED EXP (Any one person) \$ 5,000 | | | | | |
| | | PERSONAL & ADV INJURY \$ 1,000,000 | | | | | |
| | GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | | | | | GENERAL AGGREGATE \$ 2,000,000 | |
| | | | | | | PRODUCTS - COMP/CP AGG \$ 2,000,000 | |
| | | | | | | Empl Practices Liab Ins \$ 250,000 | |
| A | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS | | PBP1566785 | 11/1/2016 | 11/1/2017 | COMBINED SINGLE LIMIT (Ea accident) \$ 2,000,000 | |
| | | BODILY INJURY (Per person) \$ | | | | | |
| | | BODILY INJURY (Per accident) \$ | | | | | |
| | | PROPERTY DAMAGE (Per accident) \$ | | | | | |
| | | | | | | Uninsured motorist BI split limit \$ 250,000 | |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE | | PBP560667 | 11/1/2016 | 11/1/2017 | EACH OCCURRENCE \$ 5,000,000 | |
| | | AGGREGATE \$ 5,000,000 | | | | | |
| | <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$ | | | | | | |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | Y/N <input checked="" type="checkbox"/> N | N/A | 021-004100198117 | 1/1/2017 | 1/1/2018 | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 500,000 E.L. DISEASE - EA EMPLOYEE \$ 500,000 E.L. DISEASE - POLICY LIMIT \$ 500,000 |
| C | Transportation | | | CIM5276226 | 11/1/2016 | 11/1/2017 | Single Conveyance/\$30,000 Deduct/1,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Pioneer Valley Educational Collaborative is listed as Additional Insured with respects to General Liability as per the terms and conditions of the policy.

CERTIFICATE HOLDER**CANCELLATION**

| | |
|---|--|
| Pioneer Valley Educational Collaborative 175 Brush Hill Avenue West Springfield, MA 01089 | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
| | AUTHORIZED REPRESENTATIVE J Rodrigue, CISR/JER |

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Unleaded Gasoline Invitation for Bids

Attachment 5
BUSINESS REFERENCE FORM

Bidder: Roberts Energy, LLC
Bid: Unleaded Gasoline

The Bidder must provide 3 business references from Massachusetts based companies, schools, institutions or governments indicating their names, addresses, telephone numbers, contact persons, dates of service and annual volume of fuel service. The references will demonstrate that during at least the past five (5) years, the bidder has provided safe and efficient services for organizations which have needs that are similar to those of this cooperative. One reference will be from a former customer no longer buying diesel from the bidder.

Reference Name: LPVEC Contact: Paul Schroeder
Address: 174 Brush Hill Ave W. Springfield MA Phone #: (413) 735-2200
Fax: 413-735-2280 E-mail: paul@ijod.net
Dates of Service: 5+ yrs Product Provided: gasoline, diesel, heating oil
Approximate Annual Volume: 1mm gallons

Reference Name: FRLOG Contact: Andrea Woods
Address: 12 Olive St. Suite 2, Greenfield MA 01301 Phone #: (413) 774-3167
Fax: 413-774-3169 E-mail: bids@frlog.org
Dates of Service: 5+ yrs Product Provided: gasoline, diesel
Approximate Annual Volume: 200,000 gallons

Former Customer:

Reference Name: City of Warwick Contact: Mary LaFontaine
Address: 3275 Post Rd Warwick RI 02886 Phone #: (401) 738-2009
Fax: 401-738-2012 E-mail: mary.lafontaine@warwickri.com
Dates of Service: 4/1/17-current Product Provided: diesel
Approximate Annual Volume: 1mm gallons

May 11th, 2017

Roberts Energy, Financial Narrative for LPVEC Bid

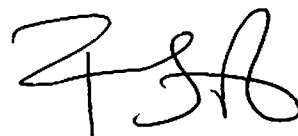
Roberts Energy is a Massachusetts based limited liability company, headquartered in Springfield, MA. The business was incorporated in August of 2016 and operational on November 1st, 2016. In late 2016, F.L. Roberts & Co., Inc. divested its retail assets including its gas stations, car washes, and Jiffy Lubes, in order to facilitate the retirement of its majority shareholder, Steven Roberts. Frank Roberts, great-grandson of the founder, purchased the remaining wholesale, commercial fuel, and transportation businesses. The business was spun off into two entities: Roberts Energy, LLC a fuel supplier, and Brown Bear Transportation, LLC, a common carrier of motor fuels and heating fuels.

Roberts Energy, LLC currently supplies over 500 commercial customers in five states, including portions of the current LPVEC bid. The company is a shipper on the Jetline, a pipeline owned by Buckeye Pipeline, that ships fuel from New Haven harbor, up to its terminus at Westover ARB. The company also owns and manages a terminal in Springfield, MA, with storage capacity of 40,000 barrels, and distributes diesel fuel, dyed diesel fuel, heating oils, as well as kerosene, premium and winter blends of all products. It operates its own truck fleet with a combined 15 trucks, and 30 drivers (between the two entities).

The company maintains supply relationships with most major suppliers, and has a multitude of supply deals in place that include index deals, rack deals, spot purchases, and fixed forward contracts. Roberts Energy maintains its own commodities account with R.J. O'Brien for the specific purpose of hedging inventory that is in tank or in transit, and securing fixed-price forward contracts for its customers. The account is active and in good standing, and trading occurs on a daily basis.

From a financial standpoint, the company has very little debt. There is no senior term debt on the business, and the assets were purchased with a combination of equity from the principal and subordinated debt from the principal and other members of the Roberts Family. The company also secured, for a 3-year term, an asset-based line of credit with People's United Business Capital for \$5,000,000, and a \$500,000 line of credit for capital expenditures. The purpose of the credit line is to finance the working capital and inventory required to run a commodity-based business of its size, and People's United was selected as the lender for the experience and expertise in financing similar businesses.

While no full year results are available, the wholesale division within F.L. Roberts earned approximately \$2,000,000 of EBITDA in 2015 and 2016, and the company expects to continue those results in 2017. The company employs 40 people, and anticipates selling 75 million gallons in 2017.

A handwritten signature in black ink, appearing to read 'F. Roberts', is located at the bottom right of the page.

White-Customer Check, Green-Customer Copy

Peoples United Bank

Reference _____

Date 05/10/2017

Cashier's Check

*****1,000.00*****

PAY
ONE THOUSAND DOLLARS AND ZERO CENTS

LOWER PIONEER VALLEY EDUCATION COLLABORATIVE

To the
Order of _____

CASHIER'S CHECK

Notice to Customers: The purchase of an indemnity bond may be required before this check will be replaced or refunded in the event it is lost, misplaced or stolen.

Michelle Chase
Authorized Signature

⑈8771388⑈ ⑆222172186⑆ ⑈17000295⑈

Member FDIC CX 002

8771388
46109-A136AJ8

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form

Section 4: Metered Pump Truck

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$.1850 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$.2525 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/17

Name (Please Print): Frank Roberts

Title: President

Company: Roberts Energy, LLC

Address: 237 Albany St

City/State/Zip: Springfield, MA 01105

Phone: 413 736 9611 Fax: 413 781 8185 E-mail: frb@robertsenergy.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form

Section 4: Metered Pump Truck

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$.1962 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$.3890 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Joseph Cote

Title: Chief Financial Officer

Company: Dennis K. Burke, Inc.

Address: 555 Constitution Drive

City/State/Zip: Taunton, MA 02780

Phone: 800-289-2875 Fax: 617-884-7638 E-mail: joe.cote@burkeoil.com

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form

Section 4: Metered Pump Truck

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1

Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$ 0.9700 per Gallon (to 4 decimal places)

OPTION 2

Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$ 0.9700 per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/10/2017

Name (Please Print): Donald M. Herzog

Title: President & CEO

Company: East River Energy, Inc.

Address: 401 Soundview Road, P.O. Box 388

City/State/Zip: Guilford, CT 06437

Phone: 800-336-3762 Fax: 203-453-3899 E-mail: mel@eastriverenergy.com
Maryanne E. Little
Bid & Proposal Manager

IFB Unleaded Gasoline, LPVEC Cooperative Bid

Bid Form
Section 4: Metered Pump Truck

Each Section shall apply only to the Awarding Authorities listed in the Section.

OPTION 1
Daily New Haven Low, Unbranded Ethanol, Spot Market Price

Vendors Margin and Overhead above the low daily New Haven Spot Market price, as defined in Section A, item 9 of these bid specifications, for delivered various grades of unleaded gasoline:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$ NO BID per Gallon (to 4 decimal places)

OPTION 2
Fixed Price Futures Program

Vendor's Margin and Overhead, as defined in Section A, Item 9 of these bid specifications, for delivered Regular Unleaded Ethanol Gasoline using NYMEX, RBOB, January 2018 closing price on the day buy order is executed, as the index:

Metered Pump Truck Deliveries (less than 1,000 gallons) \$ NO BID per Gallon (to 4 decimal places)

I do hereby agree to supply and deliver Unleaded Gasoline as specified:

Signature:  Date: 5/9/2017

Name (Please Print): Linda Stephens

Title: Vice President

Company: Petroleum Traders Corporation

Address: 7120 Pointe Inverness Way

City/State/Zip: Fort Wayne, IN 46804

Phone: 800-348-3705, option 4 Fax: 260-203-3820 E-mail: gnewton@petroleumtraders.com



Santa Buckley Energy, Inc.
P.O. Box 1141
Bridgeport, CT 06601-1141

P 800-800-4427
F 203-367-2412

Lower Pioneer Valley Educational Collaborative
Paul W. Schroeder
Manager, Energy Services
174 BRUSH HILL AVENUE, WEST SPRINGFIELD, MA 01089

Dear Paul,

Unfortunately, Santa Buckley Energy Inc. is withdrawing both the Diesel bid and the Unleaded Gasoline bid. As discussed, the calculations made on the fixed price portions of the bids were based on NYMEX's (RBOB & HO) monthly contracts. This was an oversight, and we will not be able to perform based on the January 2018 contract only.

Thank you for your consideration. We look forward to working with you and the Lower Pioneer Valley Educational Collaborative on future bids.

Sincerely,

Bryan O'Connor
Petroleum Sales Manager




Santa Buckley Energy, Inc.
154 Admiral Street • Bridgeport, CT 06605
(O) 203-362-3332, 1367 • (C) 203-260-7440 • (F) 203-367-2412

Unleaded Gasoline Invitation for Bids

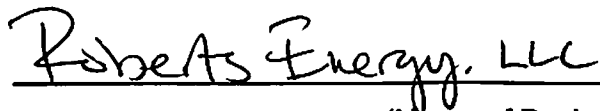
Attachment 3

CERTIFICATE OF NON-COLLUSION

The undersigned certifies under penalties of perjury that this bid or proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.



(Signature of individual submitting bid or
proposal)



(Name of Business)

Attachment 4

TAX COMPLIANCE CERTIFICATION

Pursuant to M.G.L. Chapter 62C, § 49A, I certify under penalties of perjury that I have, to my best knowledge and belief, complied with the law of the Commonwealth relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

81-3450263

Roberts Energy, LLC

Social Security Number or
Federal Identification Number

Business or Corporate Name

PSA

by:

Signature of Individual Corporate Officer (if applicable)



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/9/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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| PRODUCER Webber & Grinnell 8 North King Street Northampton MA 01060 | CONTACT NAME: Jenna Rodrigue, CISR PHONE (A/C No. Ext.): (413) 586-0111 FAX (A/C No.): (413) 586-6481 E-MAIL ADDRESS: jrodrigue@webberandgrinnell.com | | | | | | | | | | | | | | | | | | | | | |
|---|--|-------------------------------|--|--------|------------|--------------------------------|-------|------------|-----------------------|-------|------------|--------------------------|-------|------------|--|--|------------|--|--|------------|--|--|
| INSURED Roberts Energy Group Roberts Energy LLC 275 Albany Street Springfield MA 01105 | <table border="1"><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A:</td><td>Philadelphia Insurance Company</td><td>23850</td></tr><tr><td>INSURER B:</td><td>MA Trade SIG/CoveRisk</td><td>16608</td></tr><tr><td>INSURER C:</td><td>Acadia Insurance Company</td><td>31325</td></tr><tr><td>INSURER D:</td><td></td><td></td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></table> | INSURER(S) AFFORDING COVERAGE | | NAIC # | INSURER A: | Philadelphia Insurance Company | 23850 | INSURER B: | MA Trade SIG/CoveRisk | 16608 | INSURER C: | Acadia Insurance Company | 31325 | INSURER D: | | | INSURER E: | | | INSURER F: | | |
| INSURER(S) AFFORDING COVERAGE | | NAIC # | | | | | | | | | | | | | | | | | | | | |
| INSURER A: | Philadelphia Insurance Company | 23850 | | | | | | | | | | | | | | | | | | | | |
| INSURER B: | MA Trade SIG/CoveRisk | 16608 | | | | | | | | | | | | | | | | | | | | |
| INSURER C: | Acadia Insurance Company | 31325 | | | | | | | | | | | | | | | | | | | | |
| INSURER D: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER E: | | | | | | | | | | | | | | | | | | | | | | |
| INSURER F: | | | | | | | | | | | | | | | | | | | | | | |

COVERAGES **CERTIFICATE NUMBER:** Exp 11/2017 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDITIONAL SUBROGATION | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | | | | | | | | | | | | | | |
|--|---|------------------------|------------------|-------------------------|-------------------------|---|--|--------------|---|--------------|------------------------------|------------|--------------------------------|--------------|-----------------------------------|--------------|------------------------|--------------|-------------------------|------------|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER: | | PHPK1566780 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 1,000,000</td></tr><tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td>\$ 50,000</td></tr><tr><td>MED EXP (Any one person)</td><td>\$ 5,000</td></tr><tr><td>PERSONAL & ADV INJURY</td><td>\$ 1,000,000</td></tr><tr><td>GENERAL AGGREGATE</td><td>\$ 2,000,000</td></tr><tr><td>PRODUCTS - COMPROP AGG</td><td>\$ 2,000,000</td></tr><tr><td>Empl Practices Liab Ins</td><td>\$ 250,000</td></tr></table> | EACH OCCURRENCE | \$ 1,000,000 | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | MED EXP (Any one person) | \$ 5,000 | PERSONAL & ADV INJURY | \$ 1,000,000 | GENERAL AGGREGATE | \$ 2,000,000 | PRODUCTS - COMPROP AGG | \$ 2,000,000 | Empl Practices Liab Ins | \$ 250,000 |
| EACH OCCURRENCE | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 50,000 | | | | | | | | | | | | | | | | | | | |
| MED EXP (Any one person) | \$ 5,000 | | | | | | | | | | | | | | | | | | | |
| PERSONAL & ADV INJURY | \$ 1,000,000 | | | | | | | | | | | | | | | | | | | |
| GENERAL AGGREGATE | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| PRODUCTS - COMPROP AGG | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| Empl Practices Liab Ins | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | PHPK1566785 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>COMBINED SINGLE LIMIT (Ea accident)</td><td>\$ 2,000,000</td></tr><tr><td>BODILY INJURY (Per person)</td><td>\$</td></tr><tr><td>BODILY INJURY (Per accident)</td><td>\$</td></tr><tr><td>PROPERTY DAMAGE (Per accident)</td><td>\$</td></tr><tr><td>Uninsured motorist BI split limit</td><td>\$ 250,000</td></tr></table> | COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | BODILY INJURY (Per person) | \$ | BODILY INJURY (Per accident) | \$ | PROPERTY DAMAGE (Per accident) | \$ | Uninsured motorist BI split limit | \$ 250,000 | | | | |
| COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per person) | \$ | | | | | | | | | | | | | | | | | | | |
| BODILY INJURY (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| PROPERTY DAMAGE (Per accident) | \$ | | | | | | | | | | | | | | | | | | | |
| Uninsured motorist BI split limit | \$ 250,000 | | | | | | | | | | | | | | | | | | | |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OED <input type="checkbox"/> RETENTION \$ | | PHUB560667 | 11/1/2016 | 11/1/2017 | <table border="1"><tr><td>EACH OCCURRENCE</td><td>\$ 5,000,000</td></tr><tr><td>AGGREGATE</td><td>\$ 5,000,000</td></tr></table> | EACH OCCURRENCE | \$ 5,000,000 | AGGREGATE | \$ 5,000,000 | | | | | | | | | | |
| EACH OCCURRENCE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| AGGREGATE | \$ 5,000,000 | | | | | | | | | | | | | | | | | | | |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | Y/N N | 021-004100198117 | 1/1/2017 | 1/1/2018 | <table border="1"><tr><td><input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER</td><td></td></tr><tr><td>E.L. EACH ACCIDENT</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - EA EMPLOYEE</td><td>\$ 500,000</td></tr><tr><td>E.L. DISEASE - POLICY LIMIT</td><td>\$ 500,000</td></tr></table> | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER | | E.L. EACH ACCIDENT | \$ 500,000 | E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | |
| <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER | | | | | | | | | | | | | | | | | | | | |
| E.L. EACH ACCIDENT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - EA EMPLOYEE | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| E.L. DISEASE - POLICY LIMIT | \$ 500,000 | | | | | | | | | | | | | | | | | | | |
| C | Transportation | | CIM5276226 | 11/1/2016 | 11/1/2017 | Single Conveyance/\$30,000 Deduct/1,000 | | | | | | | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Pioneer Valley Educational Collaborative is listed as Additional Insured with respects to General Liability as per the terms and conditions of the policy.

CERTIFICATE HOLDER

Pioneer Valley Educational Collaborative
175 Brush Hill Avenue
West Springfield, MA 01089

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

J Rodrigue, CISR/JER

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Unleaded Gasoline Invitation for Bids

Attachment 5
BUSINESS REFERENCE FORM

Bidder: Roberts Energy, LLC
Bid: Unleaded Gasoline

The Bidder must provide 3 business references from Massachusetts based companies, schools, institutions or governments indicating their names, addresses, telephone numbers, contact persons, dates of service and annual volume of fuel service. The references will demonstrate that during at least the past five (5) years, the bidder has provided safe and efficient services for organizations which have needs that are similar to those of this cooperative. One reference will be from a former customer no longer buying diesel from the bidder.

Reference Name: LPVFC Contact: Paul Schroeder
Address: 174 Brush Hill Ave W. Springfield MA Phone #: (413) 735-2200
Fax: 413-735-2280 E-mail: paul@ijod.net
Dates of Service: 5+ yrs Product Provided: gasoline, diesel, heating oil
Approximate Annual Volume: 1mm gallons

Reference Name: FRCOG Contact: Andrea Woods
Address: 12 Olive St. Suite 2, Greenfield MA 01301 Phone #: (413) 774-3167
Fax: 413-774-3169 E-mail: bids@fr cog.org
Dates of Service: 5+ yrs Product Provided: gasoline, diesel
Approximate Annual Volume: 200,000 gallons

Former Customer:

Reference Name: City of Warwick Contact: Mary LaFontaine
Address: 3275 Post Rd Warwick RI 02886 Phone #: (401) 738-2009
Fax: 401-738-2012 E-mail: mary.lafontaine@warwickri.com
Dates of Service: 4/1/17-current Product Provided: diesel
Approximate Annual Volume: 1mm gallons

May 11th, 2017

Roberts Energy, Financial Narrative for LPVEC Bid

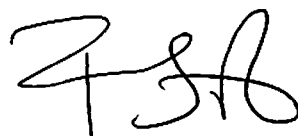
Roberts Energy is a Massachusetts based limited liability company, headquartered in Springfield, MA. The business was incorporated in August of 2016 and operational on November 1st, 2016. In late 2016, F.L. Roberts & Co., Inc. divested its retail assets including its gas stations, car washes, and Jiffy Lubes, in order to facilitate the retirement of its majority shareholder, Steven Roberts. Frank Roberts, great-grandson of the founder, purchased the remaining wholesale, commercial fuel, and transportation businesses. The business was spun off into two entities: Roberts Energy, LLC a fuel supplier, and Brown Bear Transportation, LLC, a common carrier of motor fuels and heating fuels.

Roberts Energy, LLC currently supplies over 500 commercial customers in five states, including portions of the current LPVEC bid. The company is a shipper on the Jetline, a pipeline owned by Buckeye Pipeline, that ships fuel from New Haven harbor, up to its terminus at Westover ARB. The company also owns and manages a terminal in Springfield, MA, with storage capacity of 40,000 barrels, and distributes diesel fuel, dyed diesel fuel, heating oils, as well as kerosene, premium and winter blends of all products. It operates its own truck fleet with a combined 15 trucks, and 30 drivers (between the two entities).

The company maintains supply relationships with most major suppliers, and has a multitude of supply deals in place that include index deals, rack deals, spot purchases, and fixed forward contracts. Roberts Energy maintains its own commodities account with R.J. O'Brien for the specific purpose of hedging inventory that is in tank or in transit, and securing fixed-price forward contracts for its customers. The account is active and in good standing, and trading occurs on a daily basis.

From a financial standpoint, the company has very little debt. There is no senior term debt on the business, and the assets were purchased with a combination of equity from the principal and subordinated debt from the principal and other members of the Roberts Family. The company also secured, for a 3-year term, an asset-based line of credit with People's United Business Capital for \$5,000,000, and a \$500,000 line of credit for capital expenditures. The purpose of the credit line is to finance the working capital and inventory required to run a commodity-based business of its size, and People's United was selected as the lender for the experience and expertise in financing similar businesses.

While no full year results are available, the wholesale division within F.L. Roberts earned approximately \$2,000,000 of EBITDA in 2015 and 2016, and the company expects to continue those results in 2017. The company employs 40 people, and anticipates selling 75 million gallons in 2017.

A handwritten signature in black ink, appearing to read 'F. Roberts', is located at the bottom right of the page.

White-Customer Check, Green-Customer Copy

Peoples United Bank

Reference _____

Date 05/10/2017

Cashier's Check

\$*****1,000.00*****

Pay ONE THOUSAND DOLLARS AND ZERO CENTS

To the *LOWER PIONEER VALLEY EDUCATION COLLABORATIVE*
Order of _____

CASHIER'S CHECK

Notice to Customers: The purchase of an indemnity bond may be required before this check will be replaced or refunded in the event it is lost, misplaced or stolen.


Authorized Signature

⑈8771388⑈ ⑆222172186⑆ ⑈17000295⑈

Member FDIC CR-002

8771388
46109-A136AUB